

Decision Tree for Sharing ("Disclosing") Financial Aid Data-Specifically use of FTI

START: Is the information being requested any of the **Federal Tax Information (FTI) data Elements?** (Tax Year (ex. Award year 2024-25 is based on 2022 tax year information from the IRS), Tax Filing Status, Adjust Gross Income (AGI), Number of Exemptions and Number of Dependents, Income Earned from Work, Taxes Paid, Educational Credits, Untaxed IRA distributions, IRA deductible and payments, Tax exempt interest, Untaxed pension amounts, Schedule C net profit/loss, Indicators for Schedules A, B, D, E, F, H, IRS response code, (Yes/No) Tax Filing Status)

